

Media Release

for immediate release

Zurich, 12 March 2018

SF Sustainable Property Fund

Capital increase of up to CHF 197.2 million in March 2018

In the period between 15 March and 29 March 2018 (midday), SFP Funds AG is carrying out a capital increase of up to CHF 197.2 million on behalf of the SF Sustainable Property Fund. Three (3) current shares provide an entitlement to the acquisition of one (1) new share at an issue price of CHF 120.00 net each. The issue is being carried out as a commission business on best effort basis within the context of a public acquisition offer in Switzerland. Acquisition rights can be bought and sold during the period between 15 March and 27 March 2018. The issue of new shares is limited to 1'649'336 at most, whereby the issue amount will be reduced accordingly. Shares not subscribed to will not be issued, reducing the issue amount. The precise number of shares to be newly issued will be determined following the end of the acquisition period based on the subscriptions received. The fund management will inform investors about the definitive number of newly issued shares on 4 April 2018. Payment for the shares to be newly issued will take place on 6 April 2018. The proceeds from the issue will be used for the increase and diversification of the real estate portfolio.

Terms and Conditions

Emission volume	Max. 1'649'336 shares
Subscription period	From 15.03.2018 until 29.03.2018, 12:00 MEZ
Emission price	CHF 120.00 net per new share
Subscription ratio	3:1 – Three (3) current shares provide entitlement to the acquisition of one (1) new share
Trade in subscription rights	Subscription rights will be traded at SIX Swiss Exchange during 15.03.2018 until 27.03.2018
Payment in full	6.04.2018
Valor / ISIN Share	12 079 125 / CH0120791253
Valor / ISIN Rights	40 487 982 / CH0404879824
Depot Bank	Credit Suisse AG, Zurich

Further Information

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SF Sustainable Property Fund

The SF Sustainable Property Fund invests in existing real estate and projects in the whole of Switzerland. The strategy is to optimize the sustainability of its buildings throughout their life cycle. The fund invests primarily in real estate, which can be brought up to the ecological, sociological and economic criteria of the fund within seven years.

Disclaimer

SF Sustainable Property Fund (ISIN CH0120791253) is an investment fund under Swiss law of the type "Real Estate Fund" within the meaning of Art. 25 ff. in conjunction with Art. 58 ff. of the Federal Act on Collective Investment Schemes of 23 June 2006 (CISA). About SF Sustainable Property Fund – SF Sustainable Property Fund invests in real estate and projects in the whole of Switzerland. The strategy is to optimise the sustainability of its buildings throughout their life cycle. The fund invests primarily in real estate that can be brought up to the ecological, sociological and economic criteria of the fund within seven years. Additional information can be found on www.sfp.ch.

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