

Media Release

for immediate release

Zurich, 22 May 2020

SF Sustainable Property Fund

Capital increase of up to CHF 61.91 million in May 2020

In the period between 25 May and 10 June 2020 (midday), SFP Funds AG is carrying out a capital increase of up to CHF 61.91 million on behalf of the SF Sustainable Property Fund. Thirteen (13) current shares provide an entitlement to the acquisition of one (1) new share at an issue price of CHF 122.00 net each. The issue is being carried out as a commission business on best effort basis within the context of a public acquisition offer in Switzerland. Acquisition rights can be bought and sold during the period between 25 May and 8 June 2020. The issue of new shares is limited to 507 488 at most, whereby the issue amount will be reduced accordingly. Shares not subscribed to will not be issued, reducing the issue amount. The precise number of shares to be newly issued will be determined following the end of the acquisition period based on the subscriptions received. The fund management will inform investors about the definitive number of newly issued shares on 12 June 2020. Payment for the shares to be newly issued will take place on 16 June 2020.

The proceeds from the issue will be used for the increase and diversification of the real estate portfolio.

Terms and Conditions

Emission volume	Max. 507 488 shares
Subscription period	From 25.05.2020 until 10.06.2020, 12:00 MEZ
Emission price	CHF 122.00 net per new share
Subscription ratio	13:1 – Thirteen (13) current shares provide entitlement to the acquisition of one (1) new share
Trade in subscription rights	Subscription rights will be traded at SIX Swiss Exchange during 25.05.2020 until 8.06.2020
Payment in full	16.06.2020
Valor / ISIN Share	12 079 125 / CH012 079 125 3
Valor / ISIN Rights	54 633 573 / CH054 633 573 5
Depot Bank	Credit Suisse AG, Zurich

Further Information

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Our Portfolio Manager Nicolas Beutler explains the important information on this capital increase in a video presentation, which you will find under this link:

» [Presentation about raising capital](#)

In addition, you will also find the detailed presentation as PDF for download under the link above.

Of course, we are also happy to be contacted and are available for a personal conversation by phone, video conference or even for a "one-on-one" meeting.

» [Direct to the contact form](#)

SF Sustainable Property Fund

The SF Sustainable Property Fund invests in existing real estate and projects in the whole of Switzerland. The strategy is to optimize the sustainability of its buildings throughout their life cycle. The fund invests primarily in real estate, which can be brought up to the ecological, sociological and economic criteria of the fund within seven years.

Disclaimer

SF Sustainable Property Fund (ISIN CH0120791253) is an investment fund under Swiss law of the type "Real Estate Fund" within the meaning of Art. 25 ff. in conjunction with Art. 58 ff. of the Federal Act on Collective Investment Schemes of 23 June 2006 (CISA). About SF Sustainable Property Fund – SF Sustainable Property Fund invests in real estate and projects in the whole of Switzerland. The strategy is to optimise the sustainability of its buildings throughout their life cycle. The fund invests primarily in real estate that can be brought up to the ecological, sociological and economic criteria of the fund within seven years. Additional information can be found on www.sfp.ch.

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