

Media Release

for immediate release

Zurich, 5 September 2019

Second raise of capital for investment group SFP AST Swiss Real Estate

SFP Investment Foundation will float the second issue with a target volume of CHF 50 million of the SFP AST Swiss Real Estate investment group from 9 September to 30 September 2019. The maximum amount is CHF 80 million.

The additional capital will be used for the further expansion of the portfolio. As five properties worth just under CHF 50.0 million have been secured, transfer of their ownership can take place very soon after the inflow of funds. More properties can subsequently be purchased or secured using borrowed capital, with the objective being the focused expansion of the portfolio. In the interests of diversification, priority is given to properties in attractive locations with good cash flow returns.

Investors in SFP AST Swiss Real Estate receive access to a profitable portfolio of directly held real estate comprising at least 40% residential properties and at least 40% commercial properties. The portfolio comprises five properties in Switzerland with a current market value of almost CHF 60.8 million.

The issue is open to existing and new investors who are permitted to invest in tax-exempt investment foundations under Swiss legislation and the articles of association of SFP Investment Foundation.

Information about second raise of capital

Volume	Volume: CHF 50 million, maximum volume CHF 80 million
Subscription volume	Minimum of 100 units for full allocation
Indicative issue price	CHF 1'027.70 incl. 1.25% issue and marketing commission
Issue commission	The indicative issue price includes issue commission of 1.00%. This commission will be credited to the investment group's assets.
Payment date (value date)	03 October 2019
Security number / ISIN	43 753 274 / CH0437532747
Allocation process	Subscriptions for up to 500 units receive full allocation. Current investors have pre-emption rights. If the issue is oversubscribed, the remaining subscriptions will be reduced proportionately.
Subscription period	Start: 09 September 2019 End: 30 September 2019, 12:00

More information about SFP Investment Foundation and SFP Swiss Real Estate and its current portfolio is available at <https://www.sfp.ch/en/sfp-group/companies/sfp-investment-foundation/>.

This notice does not constitute an issue prospectus in the sense of Art. 652a and Art. 1156 of the Swiss Code of Obligations.

For questions, please contact:

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AGENDA:

Roadshow for raising of capital:
09 – 11 September 2019 in Zurich, Basel, Berne, Geneva and St. Gallen

SFP Investment Foundation

The SFP Investment Foundation has three investment groups. Management is delegated to Swiss Finance & Property AG and asset management to Swiss Finance & Property Funds AG. The prospectus, statutes, regulations and investment guidelines as well as the latest annual report and fact sheets can be obtained from SFP Investment Foundation. Admitted as direct investors are tax-exempt pension funds domiciled in Switzerland and legal entities that manage collective investments of tax-exempt pension funds, are supervised by the Swiss Financial Market Supervisory Authority (FINMA) and invest funds exclusively for these institutions with the Investment Foundation.

Further information can be found at www.sfp-ast.ch.

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