

Media release

Zurich, 23 June 2021

Capital increase of the SFP AST Swiss Real Estate investment group

- **Subscription period: 23 June 2021 to 7 July 2021**
- **Target volume: CHF 50 - 80 million**
- **Subscription paid-up date: 14 July 2021**

SFP Investment Foundation will carry out a capital increase with a target volume of CHF 50 - 80 million for the SFP AST Swiss Real Estate investment group from 23 June to 7 July 2021.

The additional capital will be used for the further expansion of the portfolio. Five properties worth almost CHF 74 million have been secured, which means that ownership of the properties can be transferred as soon as possible after the funds are received. Borrowed capital is also available for the ongoing, targeted expansion of the portfolio. When it comes to diversification, priority is given to properties in attractive locations with good cash flow returns.

Investors in SFP AST Swiss Real Estate gain access to a profitable portfolio of directly held real estate comprising at least 40% residential properties and at least 40% commercial properties. The portfolio comprises fifteen properties in Switzerland with a current market value in the region of CHF 223 million.

The capital increase is open to existing and new investors who are permitted by Swiss law and the SFP Investment Foundation's articles of association to invest in tax-exempt investment foundations.

Details of the capital increase

Volume	Target volume: CHF 50 - 80 million
Subscription volume	Minimum of 100 units for full allocation
Indicative issue price	CHF 1,106.50, including 1.00% issue and 0.25% distribution commission
Issue commission	The indicative issue price includes issue commission of 1.00%.
This commission will be credited to the investment group's assets	This commission will be credited to the investment group's assets.
Subscription paid-up date (value date)	14 July 2021
Security number / ISIN	43 753 274 / CH0437532747
Allocation process	Subscriptions for up to 500 units receive full allocation. If the issue is oversubscribed, the remaining subscriptions may be reduced proportionately.
Subscription period	Start: 23 June 2021 End: 7 July 2021 (midday)

Further information

More details regarding SFP AST Swiss Real Estate's investment universe, investment guidelines and framework conditions can be found in the prospectus at www.sfp-ast.ch. The investment group is always open.

[Download Issue Factsheet \(PDF\)](#)

[Download Presentation capital increase \(PDF\)](#)

More information

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SFP Investment Foundation

SFP Investment Foundation has three investment groups. The management of the foundation is delegated to Swiss Finance & Property Group AG, while Swiss Finance & Property Funds Ltd handles the management of its assets. Prospectuses, articles of association, regulations, investment guidelines and the latest annual reports and fact sheets can be obtained from SFP Investment Foundation. Approved direct investors include tax-exempt pension funds domiciled in Switzerland as well as legal entities who manage collective investments for tax-exempt pension funds, are subject to supervision by the Swiss Financial Market Supervisory Authority (FINMA), and invest funds with the Investment Foundation exclusively for this purpose. You can find out more at www.sfp-ast.ch.

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