SFP

Swiss Finance & Property Group

We increase the value of your portfolio

Real Estate Switzerland, Direct Mandates

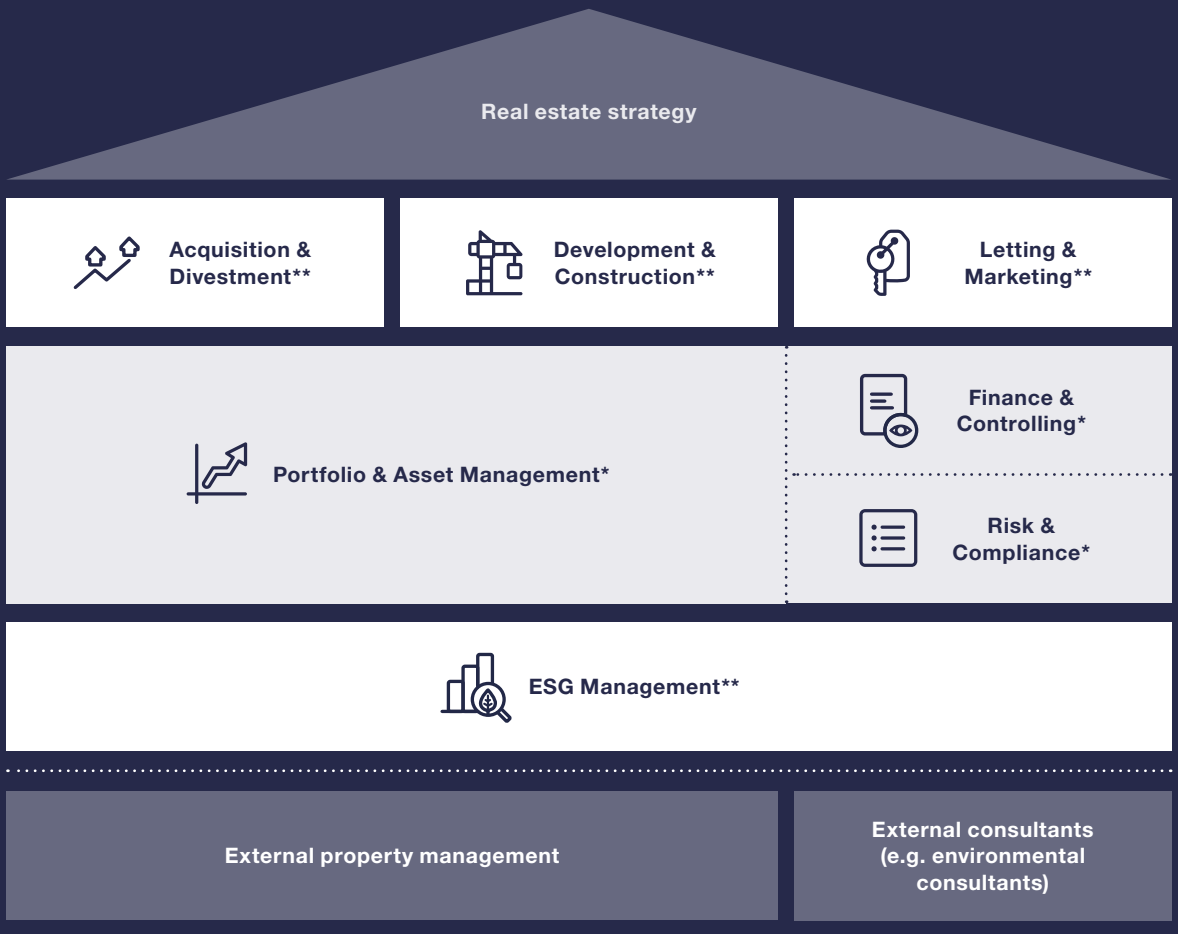
Expertise with a modular system

Swiss Finance & Property Funds Ltd is a FINMA-licensed fund management company that brings together around 63 real estate specialists as part of an established and effective team.

We offer services relating to the management of properties that are held directly throughout their entire life cycle.

Mandates are taken on based on a real estate strategy that is used to define or adopt a business plan for implementation in consultation with the client. Depending on the focus of the business plan, priorities are assigned to our core areas of expertise in accordance with a modular toolbox system (basic and additional services).

In addition to regularly reviewed standards of best practice and well-developed governance, we offer our clients contemporary real estate management with a high standard of digitisation and reporting. As a UNPRI reporting signatory, we also focus on the implementation of sustainability standards as well as measures to reduce the CO_2 emissions of the properties we manage.



* Basic services ** Additional services

Our specialists are as close to the market as they can be and operate as part of a network combining different fields

In the Direct Real Estate Switzerland division, 53 specialists work in the fields of portfolio and asset management, acquisition, conversion, refurbishment and development.

56	8 810.1	450+
employees	million CHF AuM*	properties

as at 30 September 2026
*provisional values

Portfolio Management
- Advice on portfolio strategy
- Long-term investment planning
- Reporting
- Communications

Letting & Marketing
- Strategy development in the field of re-letting
- Management of the central advertising platform
- Periodic monitoring of advertisement quality
- Development of broader marketing measures

Asset Management
- Development / implementation of property strategies
- Implementation of optimisation measures at the individual property level
- Administrative team management
- Active vacancy management

Acquisition & Divestment
- Ongoing market monitoring
- Management / organisation of the entire selling process
- Structuring and managing the due diligence process
- Internal property evaluations

Development & Construction
- Project / construction management and coordination
- cost control / construction administration
- submission management / contract management
- warrant overview / services

USPs

- Powerhouse for real estate investments
- Independent and business minded
- Many years of experience with external mandates
- Outstandingly well-trained specialists
- Strong focus on acquisitions throughout Switzerland
- Switzerland-wide network for buying / selling properties
- Established best practice processes
- Development and implementation of a tailored portfolio strategy

Your contacts

Andreas Dal Santo
Head Direct Mandates

Bruno Kurz
CEO Swiss Finance & Property Funds Ltd
and SF Urban Properties Ltd

Serafin Düring
Senior Asset Manager
Direct Real Estate

Bettina Koch
Asset Manager
Direct Real Estate

Luc Weiss
Asset Manager
Direct Real Estate

Four decades of professional portfolio/ asset management experience with direct property investments.

Expertise in the management and development of portfolios of directly held properties, with a focus on increasing the value of the portfolio. Long track record of development, planning and implementation.

MAS in Real Estate Management,
Lucerne University of Applied Sciences and Arts
Dipl. Real Estate Trustee
Bsc. Facility Management,
Zurich University of Applied Sciences

German
French
Italian
English

Head Client Relationship Management & Marketing

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